

Ernie Fletcher
Governor

Teresa J. Hill, Secretary
Environmental and Public
Protection Cabinet

Timothy J. LeDonne
Commissioner
Department of Public Protection

Lonnie E. Bellar
E.ON U.S. Services, Inc.
220 West Main Street
Louisville, KY 40202



Commonwealth of Kentucky
Public Service Commission
211 Sower Blvd.
P.O. Box 615
Frankfort, Kentucky 40602-0615
Telephone: (502) 564-3940
Fax: (502) 564-3460
psc.ky.gov

Mark David Goss
Chairman

John W. Clay
Vice Chairman

Caroline Pitt Clark
Commissioner

November 9, 2007

RE: Case No. 2007-00466

We enclose one attested copy of the Commission's Order in the above case.

Sincerely,

A handwritten signature in black ink, appearing to read "Beth O'Donnell".

Beth O'Donnell
Executive Director

BOD/tw
Enclosure

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Honorable Kendrick R. Riggs
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Stoll Keenon Ogden, PLLC
2000 PNC Plaza
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Louisville, KY 40202-2828



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Honorable Allyson K. Sturgeon
Attorney at Law
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COMMONWEALTH OF KENTUCKY
BEFORE THE PUBLIC SERVICE COMMISSION

In the Matter of:

JOINT VERIFIED APPLICATION OF)
E.ON AG, POWERGEN LTD., AND) CASE NO. 2007-00466
E.ON U.S. LLC FOR WAIVER OF)
CERTAIN MERGER COMMITMENTS)

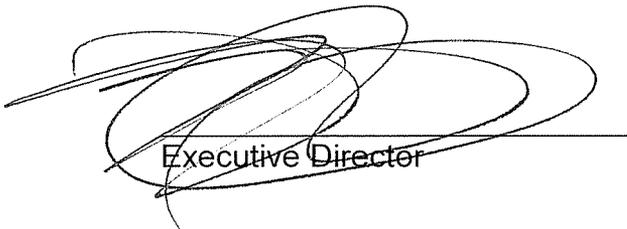
O R D E R

The Commission, having considered the joint motion filed by E.ON AG, Powergen Ltd., and E.ON U.S. LLC requesting an informal conference and finding good cause, HEREBY ORDERS that an informal conference shall be held on November 9, 2007 at 10:00 a.m., Eastern Standard Time, in Conference Room 1 of the Commission's offices at 211 Sower Boulevard, Frankfort, Kentucky.

Done at Frankfort, Kentucky, this 9th day of November, 2007.

By the Commission

ATTEST:



Executive Director